



Dear Buyer,

Date: _____

Reservation Agreement

Congratulations on your proposed acquisition of an interest in the property or properties, as the case may be, details of which are set in the Schedule to this letter (each, a “**Property**”).

As has been explained to you, your interest in each Property is held through a special purpose vehicle (the “**SPV**”) incorporated in the Abu Dhabi Global Market (“**ADGM**”) in which you will acquire an equity interest, giving a proportionate ownership interest in the relevant Property (the “**Investment**”).

In order to complete the Investment, you will be required to sign certain documents in respect of each Property, copies of which have been provided to you and which are available on Aspectus’ website and portal (the “**Purchase Documents**”).

In order to confirm the Investment and to reserve your shares in the SPV (or SPVs) you have agreed to pay a non-refundable Reservation Fee of AED 5,000 (the “**Reservation Fee**”) to Aspectus Secure Capital Buy and Sell Real Estate LLC. Once the final Purchase Documents are signed, the Reservation Fee will be applied towards and against your deposit due under the Purchase Documents for the relevant Property(ies). You shall pay the Reservation Fee on the date of this letter to the bank account notified to you or by credit card, using the credit card payment link provided, or by cheque.

You expressly agree and acknowledge that if you do not sign the Purchase Documents within three days of the date of this letter, your right to make the Investment will lapse and we shall be entitled to retain the non-refundable Reservation Fee. This fee is not limited to but also applies to company administration and processing costs.

Following your signature of the Purchase Documents, if we do not counter-sign the Purchase Documents within 3 working days following your signing, we will return the Reservation Fee to you.

This Reservation Agreement, any non-contractual obligations arising out of or in connection with it and the arbitration agreement set forth in this clause, shall be governed by, and construed in accordance with, the laws of the ADGM. Any dispute shall be referred to and finally resolved by arbitration under the DIFC-LCIA Arbitration Rules, as amended from time to time (the “**Rules**”). The Rules are incorporated by reference into this paragraph. The number of arbitrators shall be one appointed in accordance with the Rules. The seat or legal place of, and the physical venue for, the arbitration shall be Dubai International Financial Centre, Dubai, United Arab Emirates. The language used in the arbitral proceedings shall be English. Notwithstanding any provision to the contrary in the Rules, the Parties agree that any arbitrator (including the presiding arbitrator) may have the same nationality as any party to the arbitration.

Please confirm your agreement to the contents of this Reservation Agreement by countersigning below.

Yours faithfully,

Name:
Title: CEO

Buyer’s Signature: _____



I, _____ agree and acknowledge to the contents of this Reservation Agreement and agree to be bound by it on the date hereof.

SCHEDULE
The Property(ies)

| Sr No | Property Name | Unit Name | Area | City/Region /Country | Developer | Proposed Handover Date (if applicable) | No of Shares Reserved % |
|-------|---------------|-----------|------|----------------------|-----------|--|-------------------------|
| 1 | [] | [] | [] | [] | [] | [] | [] |

Buyer's Signature: _____